

Introductory sub-table (I)(a)

<b>Name of the Company:</b>	<b>NHC FOODS LTD (MIDPOINT LTD)</b>
<b>Scrip Code, Name of the scrip, class of security:</b>	<b>517554</b>
<b>Quarter ended:</b>	<b>29/09/2012</b>

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
<b>Total - D</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
---	--------------------------------------	--	---

Held by promoter/promoter group	7039600	99.96	68.39
Held by public	2800	0.04	0.03
<b>Total - E</b>	<b>7042400</b>	<b>100</b>	<b>68.42</b>

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
-------------------	------------------------	--	---

Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
<b>Total - F</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>10293535</b>
--	-----------------

Statement Showing Shareholding Pattern									
Table (I)(a)									
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	5	1436222	1436222	44.18	44.18		0	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0	
(c)	Bodies Corporate	0	0	0	0.00	0.00		0	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		0	
(e)	Any Other(Specify)	0	0	0	0.00	0.00		0	
(e-i)	Other Individuals	0	0	0	0.00	0.00		0	
(e-ii)	Mutual Fund	0	0	0	0.00	0.00		0	
(e-iii)	Body Corp in Concert	0	0	0	0.00	0.00		0	
(e-iv)	Non Government Institutions	0	0	0	0.00	0.00		0	
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>1436222</b>	<b>1436222</b>	<b>44.18</b>	<b>44.18</b>		<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		0	
b	Bodies Corporate	0	0	0	0.00	0.00		0	
c	Institutions	0	0	0	0.00	0.00		0	
d	Any Other(Specify)	0	0	0	0.00	0.00		0	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>1436222</b>	<b>1436222</b>	<b>44.18</b>	<b>44.18</b>		<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00			
(b)	Financial Institutions / Banks	2	910	910	0.03	0.03			
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>910</b>	<b>910</b>	<b>0.03</b>	<b>0.03</b>			
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	103	591524	585539	18.19	18.19			
(a-i)	Corporate Client Bene	0	0	0	0.00	0.00			
(a-ii)	Corporate client Margin	0	0	0	0.00	0.00			
(a-iii)	Corporate Body (Offer)	0	0	0	0.00	0.00			
(b)	Individuals				0.00	0.00			
<b>I</b>	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5226	674408	458053	20.74	20.74			
<b>II</b>	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	364550	347050	11.21	11.21			
(c)	Any Other (specify)	0	0	0	0.00	0.00			
(c-i)	NRI Individuals (Non Rep)	21	67971	20350	2.09	2.09			
(c-ii)	OCB	0	0	0	0.00	0.00			
(c-iii)	Foreign Bodies	0	0	0	0.00	0.00			
(c-iv)	NRI (Repatriation)	14	115550	115550	3.55	3.55			
	<b>Sub-Total (B)(2)</b>	<b>5375</b>	<b>1814003</b>	<b>1526542</b>	<b>55.80</b>	<b>55.80</b>			
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>5377</b>	<b>1814913</b>	<b>1527452</b>	<b>55.82</b>	<b>55.82</b>			
	<b>TOTAL (A)+(B)</b>	<b>5382</b>	<b>3251135</b>	<b>2963674</b>	<b>100.00</b>	<b>100.00</b>			
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
(1)	Promoter and Promoter Group	0	0	0		0.00			
(2)	Public	0	0	0		0.00			
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5382</b>	<b>3251135</b>	<b>2963674</b>		<b>100</b>		<b>0</b>	<b>0.00</b>

(I)(b) **NHC FOODS LTD (MIDPOINT LTD)**  
category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	ALPA APOORVA SHAH	250635	7.709154	0	0.00	0.000000	0	0.000000	800800	11.371123	10.214518
2	APOORVA HIMATLAL SHAH	994051	30.575507	0	0.00	0.000000	0	0.000000	4148800	58.911735	49.961952
3	APOORVA HIMATLAL SHAH H.U.F.	125	0.003845	0	0.00	0.000000	0	0.000000	400	0.005680	0.005100
4	HANSA HIMATLAL SHAH	191286	5.883668	0	0.00	0.000000	0	0.000000	2089200	29.666023	22.154547
5	HIMATLAL HARAKHAND SHAH [HUF ]	125	0.003845	0	0.00	0.000000	0	0.000000	400	0.005680	0.005100
<b>Total</b>		<b>1436222</b>	<b>44.176019</b>	<b>0</b>	<b>0.00</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>7039600</b>	<b>99.960241</b>	<b>82.341217</b>

(I)(c)(i) **NHC FOODS LTD (MIDPOINT LTD)**  
**category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	D. K. MODI SECURITIES PVT. LTD.	38864	1.195398	0	0.000000	0	0.000000	0.377557
2	EVOLUTION CORPORATE SERVICES PRIVATE LIMITED	51145	1.573143	0	0.000000	0	0.000000	0.496865
3	EMERALD CORPORATE ADVISORY PRIVATE LIMITED	203767	6.267565	0	0.000000	0	0.000000	1.979563
4	JAMSON SECURITIES PVT LTD	150335	4.624077	0	0.000000	0	0.000000	1.460480
5	CHETAN VIRINDER MEHRA	37000	1.138064	0	0.000000	0	0.000000	0.359449
6	DILIP JERAM BHAI PATEL	63332	1.947997	0	0.000000	0	0.000000	0.615260
7	MUSTAFA HUSSAINI SAYED	149627	4.6023	0	0.000000	0	0.000000	1.453602
8	MOHAK GIRISH BHINGARKAR	87978	2.70607	0	0.000000	0	0.000000	0.854692
<b>Total</b>		<b>782048</b>	<b>24.054614</b>	<b>0</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>7.597468</b>

(I)(c)(ii) NHC FOODS LTD (MIDPOINT LTD)

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	EMERALD CORPORATE ADVISORY PRIVATE LIMITED		6.267565	0	0.000000	0	0.000000	1.979563
<b>Total</b>		<b>203767</b>	<b>6.267565</b>	<b>0</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>1.979563</b>

**NHC FOODS LTD (MIDPOINT LTD)****(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Category</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	ALPA APOORVA SHAH	PROMOTER	62560	1.924251
2	APOORVA HIMATLAL SHAH	PROMOTER	324125	9.969595
3	HANSA HIMATLAL SHAH	PROMOTER	163515	5.029474
<b>Total</b>			<b>550200</b>	<b>16.92332</b>

**NHC FOODS LTD (MIDPOINT LTD)**

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	Nil	Nil	Nil
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>

**NHC FOODS LTD (MIDPOINT LTD)**

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL		Nil	Nil
<b>Total</b>		<b>0</b>	<b>0</b>	



Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	